**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2015**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC014”)***

====================================================

The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 25 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DVC014

**Nominal Issued** R 989,000,000.00

**Issue Price** 100 %

**Coupon** 7.02 % (3 Month JIBAR as at 20 August 2015 of 6.30 % plus 72 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 February 2016

**Books Close** 14 November, 14 February

**Interest Payment Date(s)** 24 November, 24 February

**Last Day to Register** By 17:00 on13 November, 13 February

**Issue Date** 25 August 2015

**Date Convention** Following

**Interest Commencement Date** 25 August 2015

**First Interest Payment Date** 24 November 2015

**ISIN No.** ZAG000129073

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC014%20Pricing%20Supplement%202582015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC014%20Pricing%20Supplement%202582015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Corporate Actions JSE +27 11 5207000